

ForestGate

West African

Oil Opportunities



West African Oil Opportunities

Forest Gate Energy can acquire, subject to various conditions and final agreements, contingency interests in petroleum licenses in emerging and existing West African nations.

Southern Cameroons:

An opportunity to acquire:

- 20% interest in all on-shore and off-shore petroleum rights.
- Exclusive exploration and exploitation rights and covers an area of approximately 43,000 square kilometres, including the Northern and Southern provinces, the Bakassi Peninsula, and future off-shore rights.

Republic of Cambinda (Angola):

- Forest Gate can enter into an option to acquire a 49% interest in on-shore future petroleum licenses.

Petroleum Bearing Regions of West Africa



The background of the slide is a photograph of a sunset or sunrise. The sky is filled with soft, orange and yellow clouds. In the center, a tall, slender, lattice-structured tower rises vertically. The foreground shows dark, silhouetted trees and foliage. The overall mood is serene and atmospheric.

ForestGate

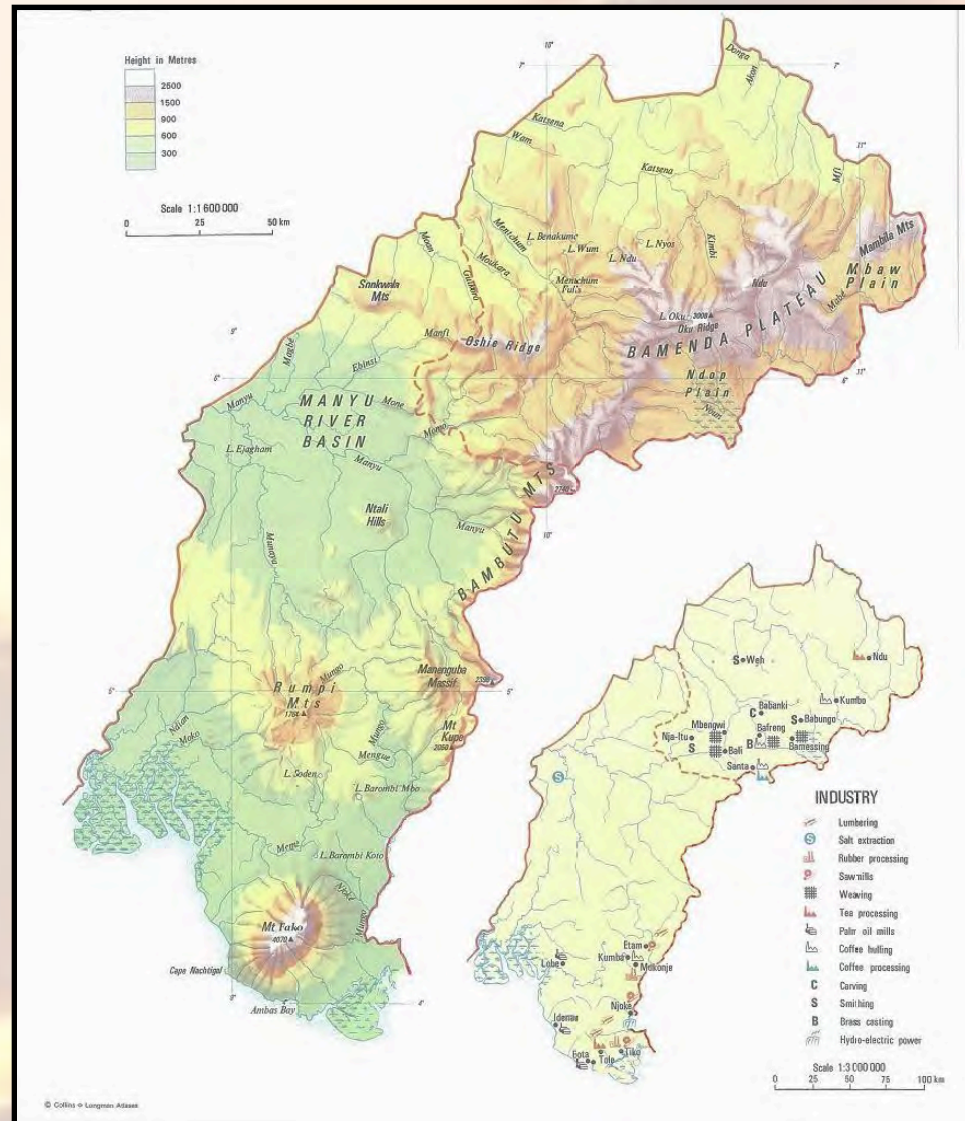
Southern Cameroons

Southern Cameroons Property



- Forest Gate Energy has acquired a future contingency interest in 20 percent of all the petroleum rights in the former British colony of Southern Cameroons.
- The territory is bounded to the west and north west by Nigeria, east by La Republique du Cameroun and south by the Atlantic Ocean.
- The region is known to host on-shore and off-shore petroleum reserves as well as gold, diamonds, uranium, iron, bauxite and manganese.
- The Southern Cameroons is known to host significant petroleum reserves. Most of the known commercial oil reserves are located in the off-shore Rio Del Rey basin.
- According to a Wood Mackenzie report of October 2011, Cameroon hosts liquid reserves of 0.21 billion barrels and has liquid production of 53,000 barrels per day.

Physiographic & Industrial Activity Map of Southern Cameroons



Southern Cameroons People/History

- The population of Southern Cameroons is above five million inhabitants.
- Southern Cameroons was the southern part of the British Mandate territory of Cameroons in West Africa.
- Southern Cameroons, which is seeking to secede from the Republic of Cameroon, is the former United Nations Trust Territory of the British Southern Cameroons. The Government of the Southern Cameroons is a full member of the Organization of Emerging African States (OEAS) in Washington, DC, Unrepresented Nations and Peoples Organization (UNPO) in The Hague and claims effective control of the oil-rich Bakassi Peninsula
- In 1961, Southern Cameroons attained independence and immediately united with the French Cameroons in a federal union. In 1972, Southern Cameroons was forcibly annexed. In 2009, an offer by the African Union to mediate was rejected by the Republic of Cameroon.
- The current leader of the Southern Cameroons Government is Ebenezer Derek Mbongo Akwanga Jr., a former political prisoner who is backed by the UN Human Rights Council and the human rights, anti-torture organization, UK NGO Redress.



Cabinda (Angola)

Cabinda (Angola) Oil License Interests

- Forest Gate Energy can acquire, subject to various conditions and a final agreement, an option to acquire a 49% percent interest in the future petroleum licenses known as the Central Block, North Block and Southern Block in the Republic of Cabinda (Angola).
- These on-shore blocks abut highly productive off-shore fields blocks known as Block 0 and Block 14 operated by Chevron's Cabinda Gulf Oil Company (CABGOC).
- ROC Oil, Sydney, Australia, a former Sonangol licensee drilled a test well on the south block. (Sonangol is the Angolan Government oil & gas company). ROC Oil is no longer involved in Cabinda.
- The Central and North Blocks are ready for development but security issues have held this back. The Cabinda area, in general, is largely unexplored for the same reason.
- According to Sonangol, the Central Block is located onshore Congo Basin adjacent to the prolific offshore Block O. The area size of the block is 1425 square kilometres. The previous exploration effort in this region was in the early 1960s. Numerous leads are recognized in Pre-salt Aptian (Chela), Barremian, (Toca, Vovo) and Neocomian (Lucula) intervals.

Forest Gate Management & Directors

Michael C. Judson | B.A., ICD.D | President and Chief Executive Officer, Director

- Over twenty years of experience forming, financing and operating private and public companies. He has raised approximately \$185 million for natural resource exploration and production projects through two public company vehicles.
- Between 2003 and 2005, grew the market capitalization of Forest Gate from \$1.5 million to \$50 million.
- In 2004, formed wholly-owned subsidiary, Blue Note Mining, where, as chief executive officer raised approximately \$150 million and successfully executed a work-over of a highly challenging lead-zinc mining operation.
- Between 2004 and 2008, grew Blue Note's market capitalization from \$2 million to \$250 million.
- Graduated from the Institute of Corporate Directors (ICD) and the Desautels Faculty of Management, McGill University Directors Education Program in 2007 and became an Institute-certified Director (ICD.D) in 2011.

Scott St. John | Manager, Oil & Gas Operations - Calgary:

- Former President at Spade Resources Ltd., Calgary.
- Mesquite Exploration Ltd. (1996 - 2002). 2000 Boepd exit production.
- Expedition Energy Inc. (2003 - 2007). 450 Boepd exit production.
- 1993 – Present: Manna Operations Ltd.: Owner, Operations Consulting & Contract Operating/Management Consulting.
- 2009 – 2010: Trafina Energy Ltd.: Operations Consulting

Nicholas Powell, Director

- Former institutional salesman with Barclays de Zoete Wedd, UBS, CIBC World Markets and Merrill Lynch.
- Former director of Tri-Vision International and BV! Media.