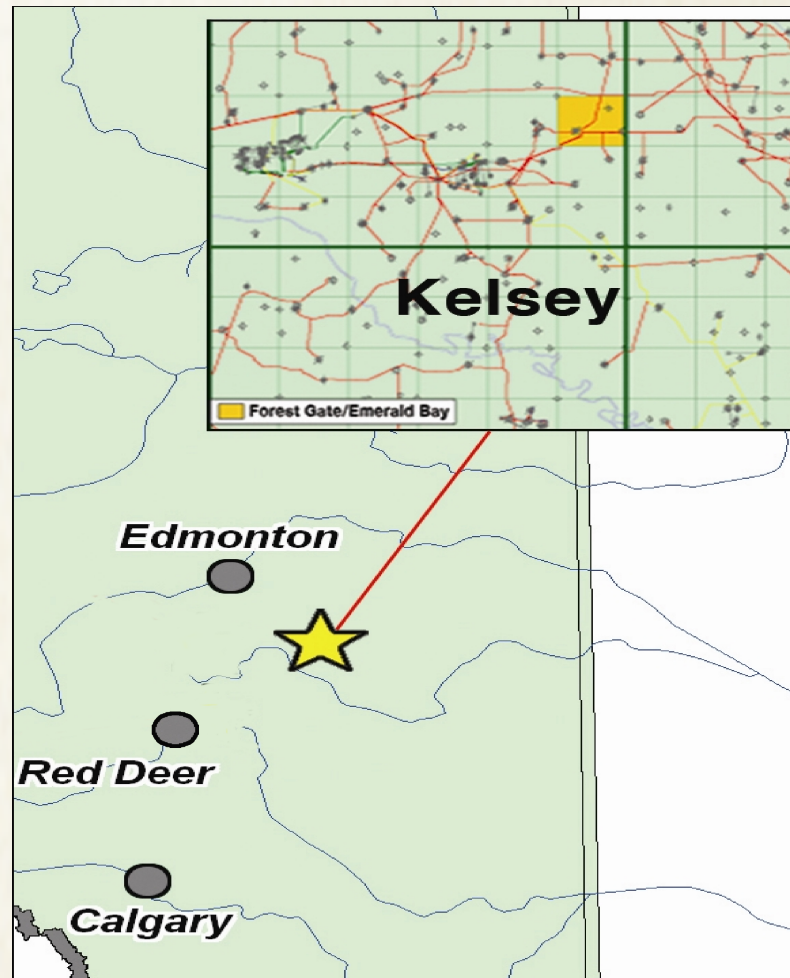


A photograph of an oil pumpjack in a vast, flat, yellowish field under a clear blue sky. The pumpjack is black with a yellow counterweight. A small grey building is visible near the base of the pumpjack.

Canadian Resource Assets

Western Canadian Energy Assets

Alberta Property Location Map



Alberta Oil & Gas Production

Kelsey – Natural Gas Production:

The Kelsey exploration well is located in Twp 44, Rge 18 W4M, approximately 65 miles SE of Edmonton, Alberta.

- **Kelsey:** Currently, approx. 48 BOEPD. Forest Gate has 38% interest.
- Net Production to Forest Gate: approx. 19 BOEPD.

*Source: (Operator) Emerald Bay Energy Inc., Calgary, AB.

FGE Management Team

Michael C. Judson | B.A., ICD.D | President and Chief Executive Officer

- Over twenty years of experience forming, financing and operating private and public companies. He has raised approximately \$185 million for natural resource exploration and production projects through two public company vehicles.
- Between 2003 and 2005, grew the market capitalization of Forest Gate from \$1.5 million to \$50 million.
- In 2004, formed wholly-owned subsidiary, Blue Note Mining, where, as chief executive officer raised approximately \$150 million and successfully executed a work-over of a highly challenging lead-zinc mining operation.
- Between 2004 and 2008, grew Blue Note's market capitalization from \$2 million to \$250 million.
- Graduated from the Institute of Corporate Directors (ICD) and the Desautels Faculty of Management, McGill University Directors Education Program in 2007 and became an Institute-certified Director (ICD.D) in 2011.

Nancy Guitard | Chief Financial Officer

- Nancy Guitard has been handling Forest Gate's accounting since 2004. She has also worked in the accounting department of Blue Note Mining, a former subsidiary of the company.
- Ms. Guitard is also founder of Ledgers Solutions Inc., Montreal, an accounting consultancy and Finger Communications, a printing brokerage.

Oil & Gas Operations/Management - Calgary

Scott St. John | Manager, Oil & Gas Operations - Calgary:

- Former President at Spade Resources Ltd., Calgary.
- Mesquite Exploration Ltd. (1996 - 2002). 2000 Boepd exit production.
- Expedition Energy Inc. (2003 - 2007). 450 Boepd exit production.
- 1993 – Present: Manna Operations Ltd.: Owner, Operations Consulting & Contract Operating/Management Consulting.
- 2009 – 2010: Trafina Energy Ltd.: Operations Consulting.

Forest Gate Directors

Michael C. Judson | B.A., ICD.D | Chairman

- Over twenty years of experience forming, financing and operating private and public companies. He has raised approximately \$185 million for natural resource exploration and production projects through two public company vehicles.
- Between 2003 and 2005, grew the market capitalization of Forest Gate from \$1.5 million to \$50 million.
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- Graduated from the Institute of Corporate Directors (ICD) and the Desautels Faculty of Management, McGill University Directors Education Program in 2007 and became an Institute-certified Director (ICD.D) in 2011.

Nicholas Powell

- Former institutional salesman with Barclays de Zoete Wedd, UBS, CIBC World Markets and Merrill Lynch.
- Former director of Tri-Vision International and BV! Media.

Current Market & Corporate Information

Exchange:	TSX Venture – FGE
Current Shares Outstanding:	83 Million (basic)
Market Capitalization:	\$1.3 Million (basic)
Shareholders:	3,500 +
Percentage held by Insiders:	18%

About Forest Gate Energy Inc.

Forest Gate Energy Inc. is a publicly listed oil and gas exploration and production company trading on the TSX Venture Exchange under the symbol FGE.